



## Intelligence

Get a clear picture of your business performance

Report

Monitor

Analyse



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BI Essentials
Data Intelligence
BI Administration

Alert Intelligence
Task Intelligence

BI Manager
BI Designer
BI Schema Manager
Analytics Cubes

# Intelligence

## Get a clear picture of your business performance

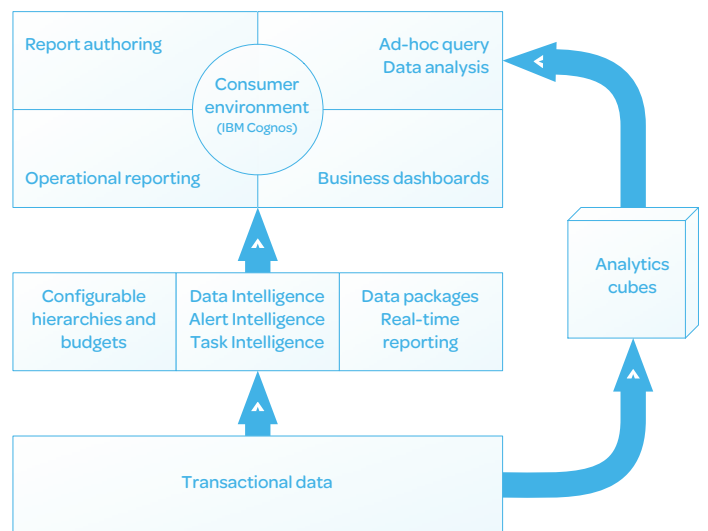
While instinct alone may get you a long way in business, maximising success relies on making informed and timely decisions.

Pronto Xi Business Intelligence (BI) allows you to analyse every aspect of your business performance and drive efficiency right across your company from the shop floor to the top floor. Empower all users with day to day operational intelligence through to deeper interactive business discovery using sophisticated analytics. Never has it been so simple to discover what's working well and what isn't and take action to improve your business performance and most importantly, your bottom line.

### A unified solution

Pronto Xi is tightly coupled with IBM Cognos to deliver the business intelligence user environment and tools necessary to transform your transactional data into clear business insight giving you greater intelligence of Financials, Sales and Inventory performance through to industry specific insights for Supply Chain and Distribution, Retail, Manufacturing and Asset & Facility Management, including Service, Project and Rental.

Make faster and better decisions using the out of the box content such as business dashboards which provide key performance metrics through to the comprehensive range of financial and operational reports available. Additionally, arm your executives with analytics to provide a deeper level of business-specific analysis to understand performance trends and identify outliers. Pronto Xi provides your users and executives with the information they need, when they need it to perform their job most effectively, all ready to go without the need for further integration.



A unified ERP and BI solution allows you to gain clear business insight from your transactional data



# A single source of the truth

Optimised for real-time business reporting, your data works seamlessly with flexible hierarchies to provide a strong foundation for financial visibility and control.

## It all starts with your data

### From transaction to intelligence

At its core, Pronto Xi is a powerful transactional ERP, designed to help drive business processes efficiency. Over time, your business will accumulate a lot of data, so it's crucial you harness it to gain insight and make better, more informed decisions. Pronto Xi is optimised to not only capture this data, but also ensure it is efficiently reported.

## Stronger financial and analytical reporting

### Pronto Xi user-configurable reporting hierarchies

Many ERP databases are optimised for efficient transactional information storage, which may not align to the reporting needs of the business. Traditionally this issue was overcome by migrating to a 'data warehouse' for offline reporting, using expensive consultation processes.

Pronto Xi reporting hierarchies provides a unique approach allowing business users to restructure their own data without the need for data migration and transformation. Users simply get information presented in a way that allows them to analyse their business more effectively. For finance teams, the General Ledger (GL) hierarchies let you quickly define your financial structures as a series of simple parent child relationships. Simply take your structure and attach all natural accounts as required.

Hierarchies are then directly available to report authors and business analysts within the Pronto Xi environment, so once you've defined your reporting structure, you can apply this to the out of the box financial reports provided such as Profit and Loss (P&L), Balance Sheets and Statement of Cash Flow or export the data to any other application of choice for later analysis or processing.

What's more, when you create new hierarchies, you map existing Pronto Xi data into a separate and independent reporting structure, so you aren't compromising or altering the existing Pronto Xi data in any way.

Create a hierarchy that structures data the way you want and deliver the exact reporting outcome you need.



Define your financial structures and then analyse using GL hierarchy views



Graphical GL hierarchy chart visualisation

# Pronto Xi Enterprise Intelligence

Integral to the foundation of Pronto Xi is the Enterprise Intelligence suite. Consisting of a suite of three 'applistructure' modules, they work together to provide a greater level of business process efficiency. Define and extract data to your chosen output format; set up alerts to notify staff of data or performance variations that need attention, or automatically allocate tasks to users for follow up.

## Pronto Xi Data Intelligence

### Bringing insight into your day to day tasks

Pronto Xi Data Intelligence (DI) makes it easy to extract and present data in a range of formats.

Create, filter, sort and highlight data tables however you want. If you need to export this data to non-native formats such as XML, comma separated value (CSV) and Microsoft Excel (XLS), it just takes a couple of clicks.

With an intuitive wizard, it's also easy to create customised tables called DI Objects. Without needing any high-level data skills, you can merge existing tables, create calculated fields, aggregate data and schedule data populations. Furthermore, Data Intelligence projects can be used to quickly create a simple list-style IBM Cognos report, which can instantly be consumed by or distributed to any Pronto Xi user using their IBM Cognos environment.

For those who need further control and flexibility, Pronto Xi BI Schema Manager can help you model DI Objects into custom reporting packages that you can then use to create any Pronto Xi BI reporting and analytics content you need.

For custom data grids through to specialised DI Objects, Pronto Xi Data Intelligence provides you with the flexibility to structure, populate and present data just the way you want it.

## Pronto Xi Alert Intelligence

### Never miss a thing

Alert Intelligence provides automated alerts to selected staff when an event occurs in your business, no matter where they are in the world. You can select which events will trigger a notification, who will be notified and what action should be taken.

Typical events include when an unusually high transaction is processed through Pronto Xi Accounts Payable, when inventory levels have dropped below minimum, or when a service call has been allocated to a technician.

Notification options include an on-screen message, email, SMS or fax. You can also order the system to carry out a specific action, such as starting a particular business process or launching a particular application.

Alert Intelligence makes it easy for you to define events and nominate notification recipients. You can even define the content of a notification for a particular recipient – your CFO may want to know whenever a purchase over \$10,000 has been submitted to a supplier, with details of the supplier, whereas you may just want to know who submitted the order.

Your staff can also choose to subscribe to particular notifications if their security levels are appropriate, without you having to specify them as a recipient.

Alert Intelligence is not just limited to monitoring events. It can also periodically check the status of any record, or set of records, at scheduled times. For example, a manager could establish a monthly Alert Intelligence task that raises an alert when expenses exceed budget by more than 10% or sales drop below forecast levels.

## Pronto Xi Task Intelligence

### Making things happen

Pronto Xi Task Intelligence extends the functionality of Alert Intelligence to ensure tasks are carried out quickly and efficiently. You can assign staff to carry out particular tasks and automatically synchronise these tasks with each person's Microsoft Outlook task list.

A range of criteria can be applied, including how the staff member should be notified, how much time has been allocated and the priority of the task.

In addition, you can specify a time for a reminder notice to be sent and provide feedback about the status of the task.







## Ready to go, BI

Pronto Xi BI is fully integrated and ready to go, empowering all users with Enterprise wide BI content out of the box. Access real-time operational reporting using a simple web user portal that lets users run, view, schedule and distribute their content. Access your data, wherever and whenever you need it directly from Pronto Xi, from the web or on your mobile device.

### Built for reporting

#### Reporting Data Packages

Pronto Xi provides a comprehensive set of reporting data packages that allow report authors to develop rich report content for wider user distribution or simply provide business users with a simple drag-and-drop environment for an ad hoc query to answer a specific business question.

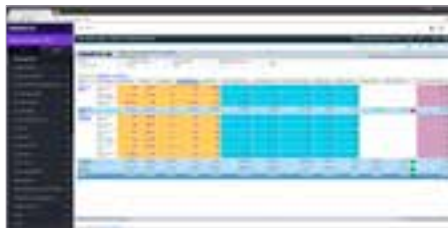
There is no need to worry about where the data is located or how its relationship should be defined. Use the reporting data packages to quickly source the data relevant and watch your report come to life.

### Making sense of the day-to-day

#### Operational Reports

Pronto Xi delivers a complete set of ready-to-go operational reports that provide insight into the day to day performance of the business. These include financial reports such as General Ledger, Aged Trial Balance, Accounts Receivables and Payables through to Sales, Purchasing and Service amongst many others. Instantly check stock levels, current sales revenues, engineer allocations, rental project profitability or any other key report necessary.

As report data is sourced directly from live transactional data, it means your information is provided in real-time. Alternatively, set them to run on a schedule and automatically distribute to recipients in their preferred format via email. All report data can also be exported to other data formats such as Microsoft Excel, .CSV or HTML.



Report and analyse the performance of your projects in real time

Operational reports are provided with in-built filters and summary headers meaning users also have greater control and selection of the information that is reported.

Ensure you are working with the most accurate and up-to-date information when it is most needed.

### Drive business optimisation

#### Business Dashboards

The growing popularity of business intelligence is a strong indicator that weekly and monthly reports are no longer enough to drive business optimisation.

Pronto Xi Business Dashboards provide instant information to assist businesses to monitor and manage key performance measures. These Business Dashboards can clearly and concisely communicate key strategic goals to all employees across an organisation and in doing so, help align goals across any organisation.

Business Dashboards are available across all key Pronto Xi modules and as an example, can help Sales Managers quickly answer questions like; what are my sales versus budget for this period or year to date? Who are my top ten customers? What are my top 10 selling items? Which sales territories are selling most and are they on target to reach budget? Revenue values such as average sale and gross profit for both the current period and year to date are also quickly understood.



Instant insight into the ageing of your debtors, so you can react proactively

## Business insight wherever you are, whenever you need it

### Enterprise-wide BI portal

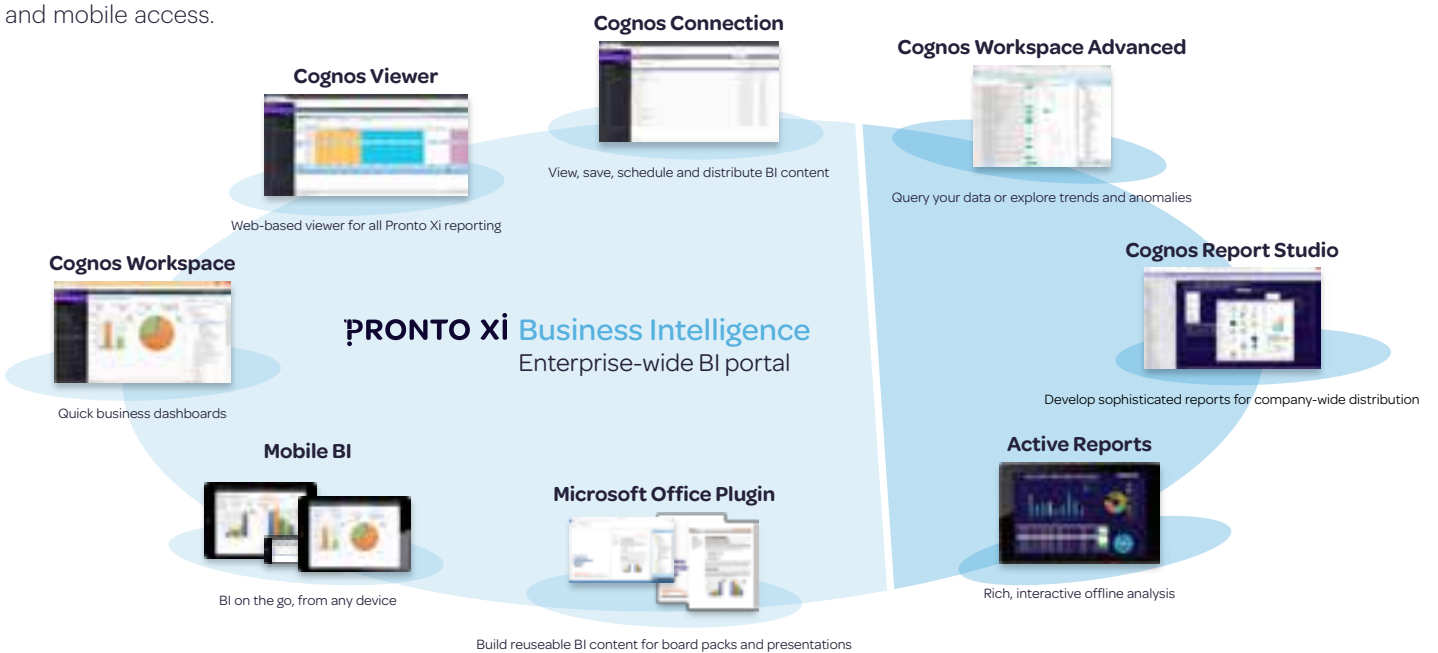
Included for every Pronto Xi user is the IBM Cognos BI Enterprise portal that allows you to manage all your report content. Run, save, export, schedule and distribute reports as needed all from a single interface, integrated within the Pronto Xi application, or accessed simply via your web browser.

Designed to give you ready access to all the data you need, in the format you need it, make informed and timely business decisions wherever you are thanks to desktop, web and mobile access.

You can customise the scope and type of information presented, so that you can consume information in the way that supports your individual decision-making style – whether that’s through assessing performance metrics or referencing graphs and charts. You can even configure custom calculations that will help identify the most important aspects of a report.

For true flexibility, the customisable dashboard-style workspace can be accessed online, allowing you to monitor and manage your business in real-time, from anywhere.

You can also access Active Reports, which are fully featured, highly interactive offline report applications available via your web browser or on popular mobile platforms such as iPad, iPhone or Android. This allows you to explore business information without having to rely on network connectivity – ideal for the travelling executive.



A unified BI platform with tools and content for every business user

## Intelligence on the go

### IBM Cognos Mobile

To make well-informed decisions – even when not online – a mobile worker needs to have BI data on his or her smart phone, notebook computer and tablet. To deliver this, IT departments have traditionally relied on Excel, PDF, HTML or custom applications. This meant keeping up to date was virtually a full-time job and the user experience was frustrating at best.

Pronto Xi provides an engaging, visually rich experience that is both secure and is optimised for mobile devices, allowing users to interact with their trusted BI content on tablet computers such as the iPad and Android devices, and popular smart phones such as iPhone.

Additionally, using the location-awareness capabilities of your mobile device, report authors can build report content that filters data based on your precise location – ideal when you need a quick analysis of nearby customers or suppliers when on the road.



Arm your staff with intelligence on the go

## Consume Pronto Xi BI in your favourite Microsoft Office apps

### IBM Cognos for Microsoft Office

Import and consume Pronto Xi BI content directly within your Microsoft Office tools and refresh data with the click of a button – excellent for things like the reuse of monthly Board packs.

Secure access to your Pronto Xi BI server from Microsoft Office applications helps ensure that BI content is accurate and protected. Microsoft Office applications supported include Microsoft PowerPoint, Word and Excel.



Easily embed live BI charts, graphs and reports within Microsoft Office documents

## Setting your own limits

### Pronto Xi BI Administration

To ensure your Business Intelligence suite provides the right information to the right people within your organisation, your IT administrators have complete flexibility to set access controls and user capabilities. These include usernames, passwords and reporting roles, as well as system settings such as report date ranges, server setup and data source controls.

Administrators can also set security policies for Mobile BI users such as time-expiry on cached mobile report content.

# Enhanced data visibility and awareness for empowered users

From simple ad hoc queries to sophisticated analytics and report authoring, provide clear visibility into your business performance to everyone who needs it.

## Ad hoc, interactive reporting and analysis

### IBM Cognos Workspace Advanced

To help answer a business specific question, quickly and easily build ad hoc queries and reports with the aid of real time data feedback. Deeper analysis can be gleaned using slice-and-dice capabilities when working with hierarchical data sources.

Because information can be accessed directly from across all your Pronto modules, you will be able to generate the most accurate and up-to-date reports possible.

## Professional reporting made easy

### IBM Cognos Report Studio

A sophisticated report development environment is available for the discerning report authoring professional. Create more engaging and interactive report content with visually appealing charts, links and lists, as well as non-BI components such as images and logos.

To help everyone collaborate more effectively, report authors can also quickly create, distribute and share any report, regardless of different formats, languages and locations. Reports can also be shared via email, providing information to all users, even if they're not connected to your Pronto Xi network.

## Customise your BI framework, simply

### Pronto Xi BI Schema Manager

Every business is unique, which means sometimes there are unique reporting details or requirements. Pronto Xi BI Schema Manager can ensure any nonstandard fields are available to access in your reports by allowing you to link your customised data with your out-of-the box reporting data packages.

BI Schema Manager has a simple and intuitive wizard-style user interface that removes the need for traditional and complex framework modelling tools. Used in conjunction with your report authoring tool, the integrity of the standard reporting framework is retained, providing assurance that live operational reports remain undisrupted by the customisation process.

## Advanced business analysis for executives

### Pronto Xi Analytics Cubes

Business Intelligence is not a one-size-fits-all solution. Sometimes a greater level of scale and sophistication is necessary to meet your business-specific analysis requirements. Pronto Xi Analytics Cubes delivers a greater level of scale and customisation as well as support for multi-dataset reporting requirements.

Working with your Pronto Xi BI specialist, we can develop offline cubes that provide precisely the data you want, in the structure you need it, to reveal the information that is important. Analytics Cubes also support snapshot data, allowing you to analyse past performance trends.

A Pronto Xi 'Extract-Transform-and-Load' (ETL) tool streamlines your data refresh processes. Using a sophisticated yet user-friendly process that has been designed to handle multi-dataset consolidation and custom data requirements, you can ensure that your data is available when you need it, without the complexity.

## The right call

We're always ready to adapt Pronto Xi to perfectly fit your unique requirements.

For more information on what we can do for your business, contact us at 1300 PRONTO (1300 77 66 86) or find us at: [www.pronto.net](http://www.pronto.net)







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### Tailor-made business software solutions.

Pronto Software has been developing award-winning business management software for 40 years. With in-built intelligence, flexibility and an easy-to-use interface, its flagship product, Pronto Xi, enables users to discover rich business insights.

Pronto believes in the power of actively listening to clients, adapting our product to meet their needs and finally revealing the best solution. It's how we continually surpass client expectations, delivering moments of utter surprise and delight.